

Product areas (proforma Q1 2019-Q3 2020)

	2020			2019			
	Q3	Q2	Q1	Q4	Q3	Q2	Q1
Quarterly net sales per product area and for the Group, SEKm							
Product area Board	3 059	3 571	3 600	3 291	3 063	3 210	3 297
Product area Paper	1 835	1 940	2 024	1 890	2 116	2 370	2 512
Solutions & Other	637	722	724	706	674	751	723
Currency hedging, etc.	30	-77	16	-72	-20	-38	-28
Total Group	5 561	6 156	6 364	5 815	5 833	6 293	6 504
Quarterly EBITDA per product area and for the Group, SEKm							
Product area Board	266	571	537	493	374	324	580
Product area Paper	241	323	306	243	283	311	563
Solutions & Other	33	-83	-92	-69	-2	-18	-93
Currency hedging, etc.	30	-76	15	-73	-20	-38	-28
Total Group	570	735	766	594	635	579	1 022
Quarterly EBITDA margin per product area and for the Group, %							
Product area Board	9	16	15	15	12	10	18
Product area Paper	13	17	15	13	13	13	22
Group	10	12	12	10	11	9	16
Adjusted quarterly EBITDA, including maintenance shutdowns, per product area and for the Group, SEKm							
Product area Board	577	571	537	619	503	484	580
Product area Paper	329	323	306	243	348	459	563
Solutions & Other	33	-44	-67	-45	2	-58	-80
Currency hedging, etc.	30	-76	15	-73	-20	-38	-28
Total Group	969	774	791	744	833	847	1 035
Costs for maint. Shutdowns	-399	-	-	-126	-194	-308	-
Items affecting comparability	0	-39	-25	-24	-4	40	-13
EBITDA	570	735	766	594	635	579	1 022
Adjusted quarterly EBITDA margin, including maintenance shutdowns, per product area and for the Group, %							
Product area Board	19	16	15	19	16	15	18
Product area Paper	18	17	15	13	16	19	22
Group	17	13	12	13	14	13	16
Quarterly operating profit/loss per product area and for the Group, SEKm							
Product area Board	-67	233	201	158	48	100	356
Product area Paper	120	202	185	119	152	180	434
Solutions & Other	3	-113	-122	-101	-31	-48	-122
Currency hedging, etc.	30	-77	16	-73	-20	-38	-28
Total Group	86	245	280	103	149	194	640
Quarterly operating margin per product area and for the Group, %							
Product area Board	-2	7	6	5	2	3	11
Product area Paper	7	10	9	6	7	8	17
Group	2	4	4	2	3	3	10
Quarterly sales volumes per product area, ktonnes							
Product area Board	419	472	491	432	404	414	415
Product area Paper	238	231	250	224	255	262	266
Total Group	657	703	741	656	659	676	681
Product area Board							
Net sales, SEKm	3 059	3 571	3 600	3 291	3 063	3 210	3 297
<i>of which liquid packaging board</i>	1 701	2 076	2 060	1 972	1 762	1 860	1 989
<i>of which cartonboard</i>	393	431	399	351	397	373	346
<i>of which containerboard</i>	912	1 009	1 017	877	834	962	953
Product area Paper							
Net sales, SEKm	1 835	1 940	2 024	1 890	2 116	2 370	2 512
<i>of which sack paper</i>	603	632	632	535	650	792	935
<i>of which kraft paper</i>	808	888	925	893	860	922	953
<i>of which pulp</i>	412	411	460	448	599	642	617
Solutions & Other							
Net sales, SEKm	637	722	724	706	674	751	723
<i>of which Managed Packing</i>	169	151	147	205	213	229	175
Quarterly ROCE per product area, %							
Product area Board	3	3	3	4	5	7	8
Product area Paper	11	12	11	16	19	22	23
Group	3	3	3	4	6	8	6