



PRESS RELEASE

14 February, 2017, Solna

BillerudKorsnäs issues SEK 1 700 million in bonds

BillerudKorsnäs has today successfully issued two bonds with a total nominal value of SEK 1 700 million. The bonds have a maturity of 5 years and fall due on 21 February 2022. The fixed rate tranche of SEK 250 million pays a fixed coupon of 1.625% and the floating rate tranche of SEK 1 450 million pays a floating coupon of three months STIBOR + 1.30%.

The issue was made under the Medium Term Note program established in 2013. The program, with a limit of SEK 5 000 million has a total outstanding volume of SEK 3 500 million after the new issue.

The bond issue was made to support the largest investment in the history of BillerudKorsnäs, a new board machine at the Gruvön site. The new board machine will enable the company to serve the growing demand for sustainable packaging solutions for food and beverages globally.

Handelsbanken Capital Markets and SEB were Joint Bookrunners on the transaction. The bonds will be listed on NASDAQ OMX Stockholm.

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